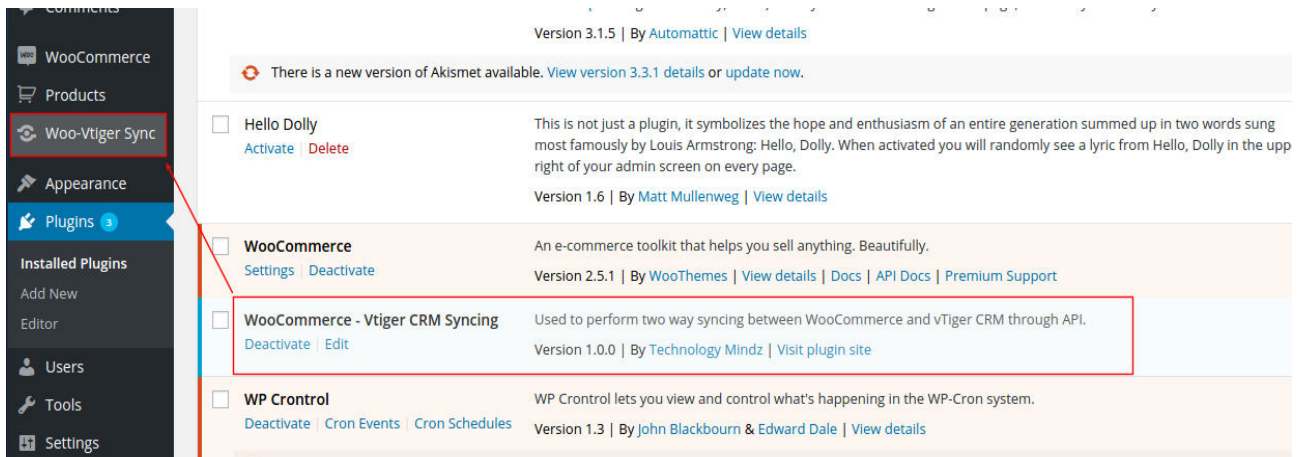


Plugin Installation Guide

1. In wordpress dashboard, choose plugins, and then click add new.
2. On the install plugins page, click upload plugin button.
3. After click on upload plugin button a uploading file section appear.
4. Browse our plugin here and open it and click on installed now button, plugin installation began now.
5. After plugin installed activate it.



About Plugin

1. The plugin perform two way syncing between woocommerce and vtiger crm.
2. Woo-vtiger sync plugin provided 3/18 vtiger and 3/3 woo commerce common component syncing. they are Products, Customers and Sales Orders.
3. The plugin will work only when woocommerce server and vtiger crm are on same server. This plugin not allowed syncing on different host.
4. The plugin will allow both way of syncing: Auto as well as Manual.
5. For Auto Syncing, there are option choices to set time interval are availbale according to which syncing will run automatically.
6. For Manual Syncing, there are option choices to sync perticular module either Products or Contacts or, Sales orders.

Vtiger crm configuration setting guide

To setup vtiger crm configuration on Plugin's "Vtiger Connectivity" page, first of all, Open your vtiger crm's database connectivity file i.e; *config.inc.php* file in root directory of crm. Here it will like below screenshot :

```

*/
$dbconfig['db_server'] = 'localhost'; ← Database Host
$dbconfig['db_port'] = ':3306';
$dbconfig['db_username'] = 'root'; ← Database User
$dbconfig['db_password'] = '12345'; ← Database Password
$dbconfig['db_name'] = 'vtigercc'; ← Database Name
$dbconfig['db_type'] = 'mysqli';
$dbconfig['db_status'] = 'true';

// TODO: test if port is empty
// TODO: set db_hostname depending on db_type
$dbconfig['db_hostname'] = $dbconfig['db_server'].$dbconfig['db_port'];

// log sql default value = false
$dbconfig['log_sql'] = false;

// persistent default value = true
$dbconfigoption['persistent'] = true;

$host_name = $dbconfig['db_hostname'];

$site_URL = 'http://localhost/crm/vtigercrm/'; ← CRM Site Url

// url for customer portal (Example: http://vtiger.com/portal)
$PORTAL_URL = $site_URL.'/customerportal';
// root directory path
$root_directory = '/var/www/html/crm/vtigercrm/'; ← CRM Root Path

// cache direcorey path
$cache_dir = 'cache/';

// tmp_dir default value prepended by cache_dir = images/
$tmp_dir = 'cache/images/';

// import_dir default value prepended by cache_dir = import/
$import_dir = 'cache/import/';

```

Find the arrow directed fields in your *config.inc.php* file and copy the value in appropriate field on vtiger connectivity page.
These above five fields value will set in upper section of below screenshot.

Vtiger CRM Connctivity JIM

CRM Site Url
Vtiger crm site url like http://vtiger_url/

CRM Root Path
Vtiger crm root path like '/home/./././crm folder name/'.

Database Hostname
Vtiger crm database hostname like : 'localhost'.

Database Username
Vtiger crm database username like : 'root'.

Database Password
Vtiger crm database password like '12345'.

Database Name
Vtiger crm database name like 'vtigercrm'.

Username
Username for crm "administrative" access (generally it is "admin").

User Access Key
Access key of the crm "admin" user, found on my preferences page.

Open crm database connectivity file "config.inc.php" and fill all these fields according to the screenshot which we provided.

Here "Username" is administrative access username (generally it is 'admin'). and you will find the "User Access Key" on my preferences page after login to crm.

For remaining two fields,
 Username is the username for administrative access of vtiger crm (generally it is '**admin**').
 User Access Key will be found on 'my preferences' Page in crm after login as admin.

The screenshot shows the vtiger CRM interface. At the top, there's a navigation bar with links like Calendar, Leads, Organizations, etc. Below that, a search bar and a 'My Preferences' link are visible. The main content area is divided into sections: 'Internal Mail Composer' (Yes), 'Language' (US English), 'Default Record View' (Summary), 'Row Height' (medium), 'Theme', 'CRM Phone Extension', 'Left Panel Hide' (No), 'User Address' (Street Address, City, State, Country, Postal Code), 'User Photograph' (Upload Photograph), and 'User Advanced Options' (Access Key: Y9hJfn5GEdkhlyLB). A red box highlights the 'My Preferences' link, and another red box highlights the 'Access Key' field.

Auto Syncing Guide

1. User are able to do auto syncing from vtiger crm to wordpress woo-commerce plugin for his convenience.

The screenshot shows the WordPress 'Auto Syncing' settings page. On the left, there's a sidebar with links like Posts, Media, Pages, Comments, WooCommerce, Products, Woo-Vtiger Sync, Vtiger connectivity, Auto Syncing, Manual Syncing, Appearance, Plugins, Users, and Tools. The main content area has a title 'Auto Syncing' and a 'Select Time Module' dropdown menu. Below the dropdown are 'Start Syncing' and 'Stop Syncing' buttons. A red box highlights the 'Auto Syncing Status : Running' and 'Syncing Time Set : Every 1 day.' section. A red arrow points to the 'Select Time Module' dropdown with the text: 'Setting time interval for two way auto syncing of products, customers and sales orders.'

2. User setting the time module according to his convenience from 4 options.
 - minute wise
 - hour wise
 - twice daily
 - daily basis
3. After choosing time module another sub section appear. eg: if our site is too busy

and we collect lots of information in several minutes so we select minute wise and a sub option appear choose minutes section. at this section some options available.

4. After selecting time module we click on start syncing button for starting automatic sync between vtiger crm and woo commerce plugin.
5. If user want to stop syncing in future or stop syncing for some time so user are able for stop syncing according to his convineance via clicking on stop syncing button.

Auto Syncing

Select Time Module: Minute wise (Options choices available to select time module: minutewise, hourly, twice daily, daily etc.)

Choose Minutes: 10 Minute (Options choices on select a time module like minutewise or hourwise.)

Buttons: Start Syncing (Button to start syncing), Stop Syncing (Button to stop syncing.)

Status: Auto Syncing Status : Running
Syncing Time Set : Every 1 day.

Manual Syncing Guide

1. On manual syncing option user are able for custom syncing between vtiger crm or woo commerce plugin.

Manual Syncing

Select Module: -- Select Option -- (Option choices to perform syncing manually both from vtiger crm to woocommerce and vice versa.)

Buttons: Start Syncing, Hide Synchronizing

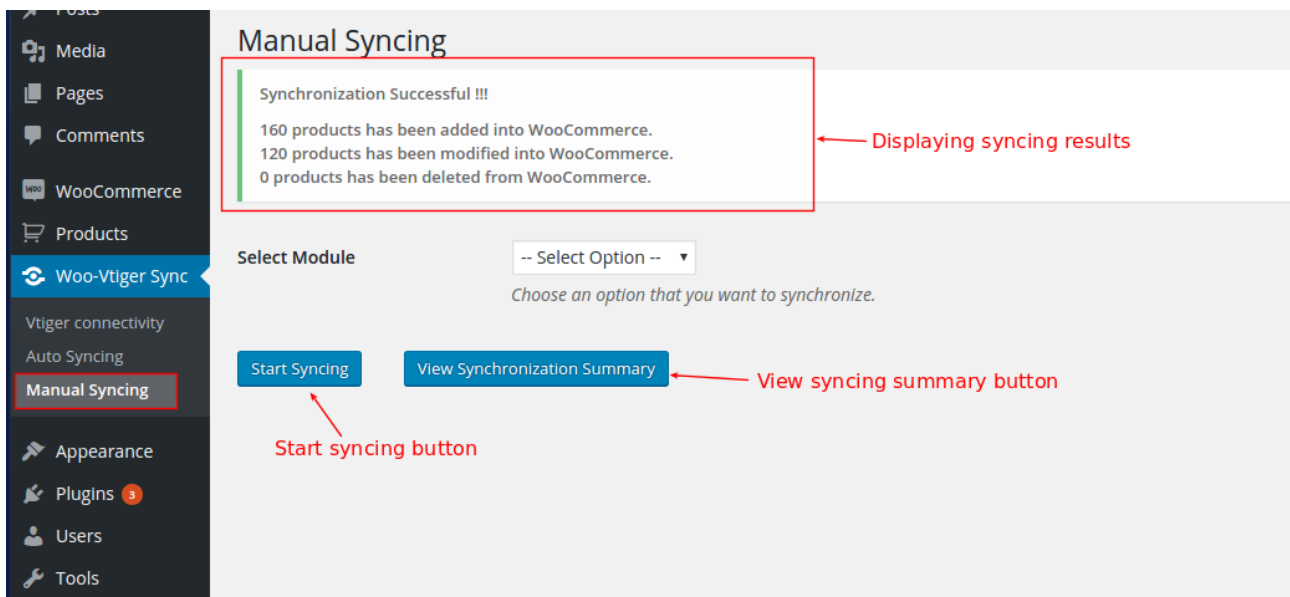
Synchronization	Last Sync Time
The last synchronize time when products import from vtiger crm.	May 2, 2017, 5:28 PM
The last synchronize time when products export to vtiger crm.	December 23, 2016, 5:57 PM
The last synchronize time when customers import from vtiger crm.	December 21, 2016, 4:42 PM
The last synchronize time when customers export to vtiger crm.	December 9, 2016, 12:49 PM
The last synchronize time when sales orders import from vtiger crm.	November 24, 2016, 3:39 AM
The last synchronize time when sales orders export to vtiger crm.	December 3, 2016, 2:48 AM

Display summary for last time syncing.

2. User are selection one module at a time from the 6 options list.

- import products
- export products
- import customers
- export customers
- import orders
- export orders

3. After selecting module user want to click on start syncing button for performing syncing between vtiger crm or woo commerce plugin.
4. User are able to check his last manual syncing time of all fields via clicking on hide
5. synchronization summary button.



We hope this tutorial has fully guide you.

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